

Initial Patient Assessment

Name:

Date:

Age:

DOB:

Sex:

e-mail:

Height

Weight:

BMI:

Enter the names of your doctors:

SPECIALTY	NAME
Primary Care Physician	
Endocrinologist	
Gynecologist	
Cardiologist	
Pulmonologist	
Other	

REFERRAL SOURCE

HOW DID YOU LEARN ABOUT WEIGHT LOSS SURGERY AT TUFTS MEDICAL CENTER COMMUNITY CARE?

- ☐ Primary Care Physician
 ☐ Friend _____
 ☐ INTERNET _____

Have you:

- ☐ Watched the ONLINE INFORMATION SEMINAR about medical and surgical weight management?

When:

- ☐ attended a support group meeting?

Where:

When:

- ☐ viewed a video about Sleeve Gastrectomy and/or Gastric Bypass surgery:

- ☐ surfed the internet to find out more about obesity surgery?

I HAVE BEEN LOOKING INTO WEIGHT LOSS SURGERY FOR _____ YEARS

The information requested in this questionnaire is very important. To give you the best care, and obtain your insurance approval, we must have complete answers. Please be thorough.

WEIGHT HISTORY

When I was at this age ,

I was

Toddler	<input type="checkbox"/> Normal weight	<input type="checkbox"/> Overweight
Preschool	<input type="checkbox"/> Normal weight	<input type="checkbox"/> Overweight
Kidergarten	<input type="checkbox"/> Normal weight	<input type="checkbox"/> Overweight
Elementary School	<input type="checkbox"/> Normal weight	<input type="checkbox"/> Overweight
For females:	My menstrual periods were always <input type="checkbox"/> NORMAL <input type="checkbox"/> IRREGULAR	

LIFE EVENT	YOUR AGE	YOUR APPROXIMATE WEIGHT (lb)	
Start of High School	14		
High School Graduation	18		
Marriage			
Lowest weight in last 5 years			
Highest weight in last 5 years			
Pregnancy(s)		Before:	After:
Pregnancy(s)		Before:	After:
Pregnancy(s)		Before:	After:
Pregnancy(s)		Before:	After:

In your own words, please describe at what point in your life did you start gaining weight and what do you think might have triggered this:

Approximate age when you first seriously dieted: _____

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List diets and diet programs you have tried:

PROGRAM	YEAR STARTED	DURATION (months)	MAXIMUM WEIGHT LOSS (lb)	AMOUNT REGAINED (lb)
<input type="checkbox"/> Jenny Craig				
<input type="checkbox"/> Nutri-Systems				
<input type="checkbox"/> Opti/Media Fast				
<input type="checkbox"/> Fen/Phen Redux				
<input type="checkbox"/> Weight Watchers				
<input type="checkbox"/> MEDI-Weight Loss				
<input type="checkbox"/> Xenical				
<input type="checkbox"/> Lindora				
<input type="checkbox"/> O. A.				
<input type="checkbox"/> Acupuncture				
<input type="checkbox"/> HMR				
<input type="checkbox"/> ATKINS				
<input type="checkbox"/> Ornish				
<input type="checkbox"/> Dietician supervised				
<input type="checkbox"/> Self-managed				
<input type="checkbox"/> OZEMPIC				
<input type="checkbox"/> RYBELSUS				
<input type="checkbox"/> WEGOVY				
<input type="checkbox"/> MOUNJARO				
<input type="checkbox"/> TRULICITY				
<input type="checkbox"/> METFORMIN				
<input type="checkbox"/> BYETTA				
<input type="checkbox"/> Other program Name:				
<input type="checkbox"/> Other program Name:				
<input type="checkbox"/> Other program Name:				

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In your own words, please describe what you hope to accomplish and how you believe your life will change by losing weight:

Do you consider yourself:

- | | | | |
|-----------------------------|--|----------------|---|
| A sweet eater? | <input type="checkbox"/> YES <input type="checkbox"/> NO | Liking: | <input type="checkbox"/> Cakes / pies
<input type="checkbox"/> Cookies
<input type="checkbox"/> Chocolate / Candy
<input type="checkbox"/> Ice cream |
| A sweet drinker? | <input type="checkbox"/> YES <input type="checkbox"/> NO | Liking: | <input type="checkbox"/> Soda / soft drinks
<input type="checkbox"/> Coffee with cream
<input type="checkbox"/> fraps |
| A grazer or snacker? | <input type="checkbox"/> YES <input type="checkbox"/> NO | Liking: | <input type="checkbox"/> Chips / salty snacks
<input type="checkbox"/> Popcorn
<input type="checkbox"/> Fruits
<input type="checkbox"/> Nuts |

Do you ever skip meals?

☐ I skip sometimes ☐ Breakfast ☐ Lunch ☐ YES ☐ NO ☐ Dinner

Do you have a problem with portion control? ☐ YES ☐ NO

Do you eat a lot of takeout / fast food / fried food? ☐ YES ☐ NO

Do you tend to eat late at night? ☐ YES ☐ NO

Do you eat a lot of carbohydrates (pizza, rice, pasta, bread)? ☐ YES ☐ NO

Do you eat more when you are stressed out? ☐ YES ☐ NO

Have you ever been diagnosed with an eating disorder like bulimia or anorexia ☐ YES ☐ NO

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Have you had or do you have any of the following illnesses or symptoms?

CARDIAC/HEART DISEASE

☐ **No problems**

- | | | |
|--|--|--|
| <input type="radio"/> High Cholesterol | <input type="radio"/> High triglycerides | |
| <input type="radio"/> High Blood Pressure | Year diagnosed _____ | Treatment (Diet/Medication) _____ |
| <input type="radio"/> Abnormal EKG/Stress Test | <input type="radio"/> Angina/chest pain | <input type="radio"/> MI (Heart attack) / Year _____ |
| <input type="radio"/> Cardiac cath/Year _____ | <input type="radio"/> Bypass/Year _____ | |
| <input type="radio"/> Atrial fibrillation | <input type="radio"/> Pacemaker | <input type="radio"/> Other problem _____ |

RESPIRATORY

☐ **No Problems**

- | | | |
|--|--|--|
| <input type="radio"/> Asthma | Emergency Room visits in last 2 years ____ | Hospitalizations in last 2 yr ____ |
| <input type="radio"/> Shortness of breath | Can walk ____ blocks on level ground
or ____ flight/s of stairs | <input type="radio"/> Obesity/Hypoventilation synd |
| <input type="radio"/> Sleep Apnea Syndrome | Year Diagnosed ____ | <input type="radio"/> Sleep study |
| <input type="radio"/> Morning headaches | <input type="radio"/> Restless sleep | <input type="radio"/> CPAP used? ____ cm |
| <input type="radio"/> frequent awakenings at night | <input type="radio"/> Snoring | <input type="radio"/> Daytime drowsiness |
| | <input type="radio"/> Observed apneic episodes | |

VASCULAR/CIRCULATION

☐ **No problems**

- | | | | |
|---|---|---|--|
| <input type="radio"/> Venous stasis disease | <input type="radio"/> Varicose Veins | <input type="radio"/> Vein surgery | <input type="radio"/> Leg swelling |
| <input type="radio"/> Blood clots | <input type="radio"/> Pulmonary embolus | <input type="radio"/> Family history of blood clots | |
| <input type="radio"/> on Aspirin ____ mg | <input type="radio"/> on Plavix | <input type="radio"/> on Coumadin | <input type="radio"/> other blood thinner
... Name: _____ |

MUSCULAR/SKELETAL

☐ **No Problems**

- | | | | |
|---|---|--|---|
| <input type="radio"/> Low back pain/sciatica | <input type="radio"/> Seen by chiropractor | <input type="radio"/> Orthopedic surgeon | <input type="radio"/> PCP / Family doctor |
| <input type="radio"/> Pain in hips | <input type="radio"/> knees | <input type="radio"/> ankles | <input type="radio"/> foot |
| <input type="radio"/> Takes pain/anti-inflammatory medication ____ times per week | | <input type="radio"/> Arthritis | |
| <input type="radio"/> Weight-related injuries and/or trauma | <input type="radio"/> Hip or knee replacement | <input type="radio"/> Other orthopedic surgeries | |

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GASTROINTESTINAL

☐ **No Problems**

- | | | |
|--|---|---------------------------------------|
| <input type="radio"/> Gallbladder attacks / disease | <input type="radio"/> Gallbladder surgery Year _____ | <input type="radio"/> Liver cirrhosis |
| <input type="radio"/> Coughing or choking at night | <input type="radio"/> Belching acid or sour fluid in back of throat | <input type="radio"/> Heartburn |
| <input type="radio"/> Esophagitis | <input type="radio"/> Barrett's esophagus | <input type="radio"/> Hiatal hernia |
| <input type="radio"/> Upper GI Series | Year _____ | Finding: _____ |
| <input type="radio"/> Upper GI endoscopy | Year _____ | Finding: _____ |
| <input type="radio"/> Colonoscopy | Year _____ | Finding: _____ |
| <input type="radio"/> I have a hernia | <input type="radio"/> I had a hernia repair with mesh | <input type="radio"/> Crohn's disease |
| <input type="radio"/> I had major abdominal surgery(s) | List them here : _____ | |
| | _____ | |

GENITO-URINARY

☐ **No Problems**

- | | |
|---|---|
| <input type="radio"/> Leakage of urine
with laugh, cough or sneeze | <input type="radio"/> Need to wear pad
always / frequently |
|---|---|

ENDOCRINE PROBLEMS

☐ **No Problems**

- | | | |
|---|---|--|
| <input type="radio"/> Diabetes mellitus | <input type="radio"/> Year diagnosed _____ | <input type="radio"/> Gestational Diabetes |
| <input type="radio"/> Control with diet | <input type="radio"/> Control with oral medications | <input type="radio"/> Control with insulin |
| <input type="radio"/> Blood sugars taken ____ times per day | <input type="radio"/> Last Hemoglobin A1C Level _____ | <input type="radio"/> POLYCYSTIC OVARY (PCOS) |
| <input type="radio"/> Diabetic retinopathy | <input type="radio"/> Diabetic neuropathy | <input type="radio"/> Diabetic nephropathy |
| <input type="radio"/> Hypothyroidism | <input type="radio"/> Hyperthyroidism | <input type="radio"/> Cushing's Disease |

Do you currently/or have you ever seen a Certified Diabetes Educator for Diabetes Self Management? ☐ **YES** ☐ **NO**

If so: Name of CDE and location: _____

PSYCHIATRIC PROBLEMS

☐ **No Problems**

- | | | |
|--------------------------------------|---|--|
| <input type="radio"/> Depression | <input type="radio"/> Bipolar disease | <input type="radio"/> Followed by therapist |
| <input type="radio"/> Anxiety | <input type="radio"/> ADHD | <input type="radio"/> Post-traumatic stress disorder |
| <input type="radio"/> Panic disorder | <input type="radio"/> Learning disability | <input type="radio"/> schizophrenia |

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PAST MEDICAL HISTORY

CHILDHOOD ILLNESS:

- ☐ Rheumatic Fever ☐ Heart Murmur ☐ Bleeding Disorders

Other childhood medical problems:

ADULT: SERIOUS ILLNESSES AND HOSPITALIZATION

- | | | |
|--|--|--|
| <input type="checkbox"/> Type 1 Diabetes | <input type="checkbox"/> Type 2 Diabetes | <input type="checkbox"/> Using home oxygen |
| <input type="checkbox"/> Obstructive Sleep Apnea | <input type="checkbox"/> Osteoarthritis KNEE | <input type="checkbox"/> Osteoarthritis HIP |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> PCOS | <input type="checkbox"/> COPD |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Migraine headaches |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> AIDS/HIV Exposure |
| <input type="checkbox"/> Colitis / enteritis | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Bleeding Abnormally |
| <input type="checkbox"/> GERD | <input type="checkbox"/> Hiatal Hernia | <input type="checkbox"/> Cancer |

Type: _____

YEAR	Illness	Treatment

OPERATIONS AND SERIOUS INJURIES

YEAR	Operations / injury

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☐ None

Medications

Reaction

I am allergic to

- o surgical tape

- o latex

o iodine

List all (including over the counter drugs, aspirin, laxatives, vitamins, or tranquilizers)

MEDICATIONS:

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HERBAL/NUTRITIONAL SUPPLEMENTS (if any)

WOMEN: OBSTETRIC AND MENSTRUAL HISTORY

Age at first period: _____ Date of last period: _____

Number of pregnancies: _____ Number of live births: _____ Miscarriages/abortions: _____

Obstetric complications: _____

☐ I am on birth control pills ☐ I use IUD (mechanical contraception) ☐ I am on estrogens

ENTER MEDICAL PROBLEMS IN YOUR FAMILY:

(Enter information about illnesses or cause of death if applies next to your relative)

Father: _____ Spouse: _____

Mother: _____ Children: _____

Siblings: _____ Others: _____

Is there a history of: Obesity in your family ☐ NO ☐ Yes

Comment: _____

THYROID cancer? ☐ NO ☐ Yes

Comment: _____

PANCREAS cancer? ☐ NO ☐ Yes

Comment: _____

COLON cancer? ☐ NO ☐ Yes

Comment: _____

STOMACH cancer? ☐ NO ☐ Yes

Comment: _____

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SOCIAL HISTORY

Single ☐ Married ☐ Divorced ☐ Widowed ☐ Other ☐

Children: _____

Occupation: _____

Tobacco Use: ☐ NO ☐ Yes Last date used: _____ Started in year: _____

How many packs per day? _____

Alcohol Use: ☐ NO ☐ Yes Last date used: _____ How often? _____

Use of Recreational Drugs: ☐ NO ☐ Yes

Type: _____

Frequency: _____

The above is true and correct to the best of my belief

(Patient Signature/ Date)

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